

PHILANTHROPY AS A SERVICE

At Lincoln Community Foundation, Philanthropy as a Service means providing personalized, strategic, and impactful solutions to individuals, families, and organizations seeking to make a difference in our community. We maximize your charitable giving by offering tailored guidance, resources, and operational support to help you create meaningful change and leave a lasting legacy.

WHAT TO EXPECT WHEN WORKING WITH LCF:

Our team starts each conversation by asking, “What’s important to you?” Through careful listening and refined reflection, we can:

- Help you identify, research, and connect with nonprofit organizations.
- Provide guidance on grantmaking best practices.
- Facilitate discussions to think through your values, priorities, and goals.
- Offer custom charitable legacy plans.

OUR CUSTOMIZED APPROACH:

With several decades of combined experience, our team can work with you and your current advisors to help you explore, consider, and document your charitable goals and priorities.

1. **Data Collection**
LCF will conduct individual interviews, surveys, review giving history, and collect other data points to understand and evaluate your current practices and expected outcomes.
2. **Facilitated Planning Session**
Through structured planning sessions, we will work with your family to articulate goals and design a tailored giving approach.
3. **Giving Plan Development**
Together we will develop a giving plan that blends your overall vision and community mission statement with our administrative structure designed specifically to achieve your goals.
4. **Plan Execution and Reimagining**
Our team will help you continually reshape your charitable plan over time.



Our menu of philanthropy services includes:

- Vision and strategy consulting
- Succession planning
- Nonprofit research
- Grant stewardship
- Meeting facilitation
- Investment strategy
- Accounting and reporting for required distributions and tax filings