

PLANNED GIVING OPPORTUNITIES

Planned gifts are typically those that pass to charity after your death. You may create a new fund at LCF or make a gift to an existing fund by using the following language in your estate plan – to the **Lincoln Community Foundation**, a Nebraska nonprofit corporation. Our tax identification number is 47-0458128.

BEQUESTS

A bequest is one of the easiest gifts to make. With the help of your advisor, you can include language in your will or trust specifying a gift to Lincoln Community Foundation as part of your estate plan.

- You can give a specific dollar amount.
- You can give a percentage of your estate.
- You can give from the balance or residue of your estate.

NAMED BENEFICIARY

Another way to create a charitable gift through your estate is to designate LCF as a full or partial beneficiary of specific assets, such as a life insurance policy, an IRA or other retirement plan.

UNIQUE OPPORTUNITIES

Typically, a planned gift made to LCF creates or supports an endowed fund that becomes a perpetual legacy. We will work with you to create a fund agreement that details exactly how you want this future fund to be implemented.

- You may create a fund that supports LCF's local grantmaking. This fund can be unrestricted or focused on an area of personal interest such as human services, education or youth and families. Annual distributions from the fund you create will support local nonprofits.
- You may create a designated fund to benefit a specific charity. In this case annual distributions will support this organization forever.
- You may create a donor advised fund in which your children become advisors and recommend distributions to charities anywhere in the US – much like a family foundation but without the expense and administrative burden.



Legacy Society

Those who make a provision in their estate plan for LCF will be recognized as a member of our Legacy Society. Members of the Legacy Society are invited to special events throughout the year. When LCF receives an estate gift, five percent of the gift is allocated to support LCF operations.